WEBZEN

Global Digital Entertainment Leader

㈜ 웹젠 IR팀

2007년 1분기 실적발표 보고서

※ 본 자료는 외부감사인의 회계 감사가 완료되지 않은 상태에서 작성된 자료이며, 외부감사인의 감사 결과에 따라 변경될 수 있습니다.

주요 재무정보 요약

전 분기 대비 매출액 18% 증가 / 영업 손실 15% 감소

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
매출액	6,299	5,347	*17.8%*	5,182	*21.6%*
영업비용	11,244	11,181	*0.6%*	11,549	*-2.6%*
영업이익	-4,945	-5,834	-	-6,367	-
영업이익률	-	-	-	-	-
경상이익	-4,883	-3,804	-	-7,373	-
경상이익률	-	-	-	-	-
순이익	-5,926	-10,876	-	-5,857	-

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The forward-looking statements, based on our current expectations or estimates, involve substantial risks and uncertainties and speak only as of the date of this presentation.
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부문별 매출액 비교

전분기 대비 국내 매출 14% 증가, 해외 로열티 매출 46% 증가

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
매출액	6,299	5,347	17.8%	5,182	21.6%
국내	5,351	4,694	14.0%	4,323	23.8%
해외	943	646	45.9%	826	14.2%
기타	5	7	-28.6%	33	-84.8%

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국내 매출액 비교

국내 매출 전분기 대비 14% 증가

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
뮤	4,392	4,340	1.2%	4,323	1.6%
개인	3,426	3,335	2.7%	3,188	7.5%
PC방	966	1,005	-3.9%	1,135	-14.9%
썬	959	354	170.9%	-	-
개인	435	255	70.6%	-	-
PC방	524	99	429.3%	-	-
합계	5,351	4,694	14.0%	4,323	23.8%

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해외 로열티 매출 비교

해외 로열티 매출 전분기 대비 46% 증가

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
유	759	646	17.5%	826	-8.1%
중국	55	67	-17.9%	62	-11.3%
대만	104	106	-1.9%	124	-16.1%
일본	347	390	-11.0%	508	-31.7%
태국	-	-	-	57	-
필리핀	61	58	5.2%	75	-18.7%
베트남	124	8	1450.0%	-	-
미국	68	17	300%	-	-
썬	184	-	-	-	-
대만	184	-	-	-	-
합계	943	646	46.0%	826	14.2%

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분기간 영업비용 비교

전분기 대비 총 영업비용 비슷한 수준

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
총 영업비용	11,244	11,181	0.6%	11,549	-2.6%
인건비	5,978	5,489	8.9%	6,420	-6.9%
감가상각비	515	773	-33.4%	582	-11.5%
지급수수료	1,760	1,485	18.5%	1,066	65.1%
광고선전비	314	881	-64.4%	772	-59.3%
판매수수료	210	254	-17.3%	194	8.2%
기타	2,467	2,299	7.3%	2,515	-1.9%

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분기간 영업외수지 비교

지분법 평가손실 감소로 영업외수지 흑자 지속

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
영업외수지	62	2,030	-96.9%	-649	-
이자수익	880	975	-9.7%	1,011	-13.0%
외환수지	45	-108	-	-257	-
지분법평가이익	-1,015	-1,192	-	-1,457	-
매도가능증권 처분익	56	2,320	-97.6%	-	-
기타	96	35	174.3%	54	77.8%

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분기간 지분법 평가손익 비교

전분기 대비 지분법 평가손익 적자폭 감소

단위: 백만원

구분	2007 Q1	2006 Q4	QoQ	2006 Q1	YoY
플럭스	-	-	-	-60	-
9웹젠	-286	-396	-	-493	-
웹젠타이완	-	-19	-	-243	-
웹젠차이나	28	-16	-	-9	-
웹젠아메리카	-757	-761	-	-651	-
합계	-1,015	-1,192	-	-1,456	-

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웹젠 차기작 Schedule

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